

**The structure of the investment portfolio of pension assets formed from  
compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions**  
(type of contributions)

**of the unified accumulative pension fund managed by «Halyk Finance» JSC  
as of May 01, 2024**

(thousand tenge)

Emitter and type of financial instrument	Identifier of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	200 000,00	200 000,00	204 029,82	0,68	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	21 889,16	0,07	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	304 587,33	1,02	
<b>Total per emitter</b>					473 600,00		530 506,32	1,78	
Home Credit Bank JSC/Bonds	KZ2C00009892	KZT		04.08.2025	90 000,00	90 000,00	95 468,78	0,32	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	830 880,00	830 880,00	896 178,59	3,00	
<b>Total per emitter</b>					920 880,00		991 647,37	3,32	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	26 486,82	0,09	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00010551	KZT		01.03.2025	1 000 000,00	1 000 000,00	1 019 687,11	3,42	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	212 256,16	0,71	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	104 377,26	0,35	
<b>Total per emitter</b>					1 321 553,00		1 362 807,34	4,57	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00010098	KZT		20.03.2025	500 000,00	500 000,00	506 944,44	1,70	
Development Bank of Kazakhstan JSC/Eurobonds	XS2337670421	KZT	BBB-/Fitch Ratings	06.05.2026	200,00	100 000,00	98 191,50	0,33	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	13 138,54	0,04	
<b>Total per emitter</b>					512 200,00		618 274,48	2,07	
GLOBAL X URANIUM ETF/Shares	US37954Y8710	USD			13 020,00		169 552,69	0,57	
<b>Total per emitter</b>					13 020,00		169 552,69	0,57	
"Kazatomprom" National Atomic Company JSC/Dep. receipts	US63253R2013	USD	Baa2/Moody's Investors Service		10 312,00		186 864,91	0,63	
<b>Total per emitter</b>					10 312,00		186 864,91	0,63	
Air Astana JSC/Dep. receipts	US0090632078	USD			99 252,00		346 129,04	1,16	
<b>Total per emitter</b>					99 252,00		346 129,04	1,16	
"Microfinance Organization "KMF" LLP/Bonds	KZ2P00008550	KZT		16.05.2024	20 000,00	20 000,00	24 089,47	0,08	
<b>Total per emitter</b>					20 000,00		24 089,47	0,08	
ISHARES TRUST ISHARES 5-10Y INV GRADE CORP/Shares	US4642886380	USD			12 488,00		277 068,44	0,93	
<b>Total per emitter</b>					12 488,00		277 068,44	0,93	
KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	92 713,88	0,31	
<b>Total per emitter</b>					70 000,00		92 713,88	0,31	
SPDR PORTFOLIO INTERMEDIATE TERM CORPORATE BOND ETF/Shares	US78464A3757	USD			34 980,00		496 446,51	1,66	
<b>Total per emitter</b>					34 980,00		496 446,51	1,66	
SPDR BLOOMBERG 3-12 MTH TBILL ETF/Shares	US78468R5239	USD			4 272,00		187 357,38	0,63	
<b>Total per emitter</b>					4 272,00		187 357,38	0,63	
ISHARES MSCI WORLD ETF/Shares	US4642863926	USD			4 156,00		258 113,34	0,86	

<b>Total per emitter</b>						4 156,00		258 113,34	0,86	
SPDR PORTFOLIO INTERMEDIATE TE ETF/Shares	US78464A6727	USD				40 664,00		494 183,22	1,66	
<b>Total per emitter</b>						40 664,00		494 183,22	1,66	
ISHARES 7-10 YEAR TREASURY BOND ETF/Shares	US4642874402	USD				6 681,00		269 768,87	0,90	
<b>Total per emitter</b>						6 681,00		269 768,87	0,90	
Industrial Development Fund JSC /Bonds	KZ2C00008217	KZT		12.11.2028		800 000,00	800 000,00	823 153,33	2,76	
<b>Total per emitter</b>						800 000,00		823 153,33	2,76	
KEGOC JSC/Ordinary shares	KZ1C00000959	KZT	Baa2/Moody's Investors Service			67 476,00		101 378,95	0,34	
<b>Total per emitter</b>						67 476,00		101 378,95	0,34	
Schlumberger LTD/Ordinary shares	AN8068571086	USD	A/Standard & Poor's			7 397,00		160 621,67	0,54	
<b>Total per emitter</b>						7 397,00		160 621,67	0,54	
JBS USA/FOOD/FINANCE/Bonds	US46590XAL01	USD	BBB-/Standard & Poor's	15.01.2030		1 000,00	442 050,00	433 849,38	1,45	
<b>Total per emitter</b>						1 000,00		433 849,38	1,45	
SK HYNIX INC./Bonds	USY8085FBK58	USD	Baa2/Moody's Investors Service	17.01.2028		1 000,00	442 050,00	455 961,13	1,53	
<b>Total per emitter</b>						1 000,00		455 961,13	1,53	
INDOFOOD CBP SUKSES MAKM/Eurobonds	XS2349180104	USD	BBB-/Fitch Ratings	09.06.2031		1 000,00	442 050,00	377 797,52	1,27	
<b>Total per emitter</b>						1 000,00		377 797,52	1,27	
UnitedHealth Group INC/Ordinary shares	US0758871091	USD	BBB/Standard & Poor's			2 320,00		237 319,28	0,80	
UnitedHealth Group INC/Ordinary shares	US91324P1021	USD	A+/Standard & Poor's			1 177,00		257 314,26	0,86	
<b>Total per emitter</b>						3 497,00		494 633,55	1,66	
YARA INTERNATIONAL ASA/Bonds	USR9900CAS54	USD	BBB/Standard & Poor's	04.06.2030		1 000,00	442 050,00	382 159,69	1,28	
<b>Total per emitter</b>						1 000,00		382 159,69	1,28	
TENGZCHEVROIL FIN CO IN/Eurobonds	XS2010030083	USD	Baa2/Moody's Investors Service	15.08.2030		1 000,00	442 050,00	354 975,36	1,19	
<b>Total per emitter</b>						1 000,00		354 975,36	1,19	
MAGNA INTERNATIONAL INC. CMN/Ordinary shares	CA5592224011	USD	A3/Moody's Investors Service			10 620,00		230 279,12	0,77	
<b>Total per emitter</b>						10 620,00		230 279,12	0,77	
JPMorgan Chase Bank, National Association/Eurobonds	XS2168690365	KZT	A+/Standard & Poor's	28.02.2029		5,00	500 000,00	510 850,00	1,71	
<b>Total per emitter</b>						5,00		510 850,00	1,71	
Continental Resources Inc./Bonds	USU21180AG60	USD	BBB/Fitch Ratings	15.01.2031		1 000,00	442 050,00	439 504,16	1,47	
<b>Total per emitter</b>						1 000,00		439 504,16	1,47	
US GOVERNMENT/Bonds	US912797HS95	USD	Aaa/Moody's Investors Service	30.05.2024		1 450,00	64 097,25	63 777,79	0,21	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aaa/Moody's Investors Service	31.05.2030		43 130,00	1 906 561,65	1 841 706,13	6,17	
<b>Total per emitter</b>						44 580,00		1 905 483,91	6,38	
Eurasian bank of development/Bonds	KZ2D00009610	KZT		03.06.2024		500 000,00	500 000,00	483 814,00	1,62	
Eurasian bank of development/Bonds	KZ2D00009552	KZT		06.05.2024		500 000,00	500 000,00	483 315,50	1,62	
Eurasian bank of development/Bonds	KZ2D00010881	KZT		18.02.2025		400 000,00	400 000,00	353 158,40	1,18	
<b>Total per emitter</b>						1 400 000,00		1 320 287,90	4,42	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030		12 000 000,00	12 000,00	13 425,85	0,04	
Asian Development Bank/Eurobonds	XS2590132242	KZT	AAA/Standard & Poor's	18.03.2025		4 800 000,00	4 800,00	5 010,85	0,02	
<b>Total per emitter</b>						16 800 000,00		18 436,70	0,06	
The Ministry of Finance of the Republic of Kazakhstan/MEKKAM-009	KZK100000324	KZT		02.05.2024		21 230,00		2 000,06	0,01	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00000899	KZT		10.05.2024		5 300 000,00		5 012 602,69	16,80	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/Eurobonds	XS1263054519	USD		02.05.2024		1 119 234,00		501 065,28	1,68	Reverse REPO
<b>Total per emitter</b>						6 440 464,00		5 515 668,03	18,48	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00008936	KZT		02.05.2024		1 894 924,00		1 982 995,00	6,64	Reverse REPO
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00008928	KZT		02.05.2024		1 886 526,00		2 026 686,36	6,79	Reverse REPO
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009462	KZT		02.05.2024		5 928 000,00		6 003 570,14	20,12	Reverse REPO
<b>Total per emitter</b>						9 709 450,00		10 013 251,51	33,55	

<b>TOTAL current value of pension assets investment portfolio</b>					<b>38 833 547,00</b>		<b>29 843 815,16</b>	<b>100,00</b>	
Cash on investment accounts							53 229,44		
Other assets							0,00		
<b>TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC</b>							<b>29 896 974,55*</b>		

Note: \* - taking into account dues for the transactions consummated in amount of KZT 70,05 thousand tenge