

**The structure of the investment portfolio of pension assets formed from
compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions**
(type of contributions)
of the unified accumulative pension fund managed by «Halyk Finance» JSC
as of April 01, 2024

(thousand tenge)

Emitter and type of financial instrument	Identifier of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	21 963,42	0,08	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	305 112,17	1,08	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	200 000,00	200 000,00	204 798,49	0,72	
Total per emitter					473 600,00		531 874,08	1,88	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	830 880,00	830 880,00	884 753,99	3,13	
Home Credit Bank JSC/Bonds	KZ2C00009892	KZT		04.08.2025	90 000,00	90 000,00	94 231,28	0,33	
Total per emitter					920 880,00		978 985,27	3,46	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00010098	KZT		20.03.2025	500 000,00	500 000,00	501 736,11	1,77	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	12 979,05	0,05	
Development Bank of Kazakhstan JSC/Eurobonds	XS2337670421	KZT	BBB/Fitch Ratings	06.05.2026	200,00	100 000,00	95 765,00	0,34	
Total per emitter					512 200,00		610 480,16	2,16	
"Kazatomprom" National Atomic Company JSC/Dep.reciepts	US63253R2013	USD	Baa2/Moody's Investors Service		10 312,00		185 412,82	0,66	
Total per emitter					10 312,00		185 412,82	0,66	
KEGOC JSC/Ordinary shares	KZ1C00000959	KZT	Baa2/Moody's Investors Service		67 476,00		100 101,25	0,35	
Total per emitter					67 476,00		100 101,25	0,35	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00010551	KZT		01.03.2025	1 000 000,00	1 000 000,00	1 009 270,44	3,57	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	103 371,50	0,37	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	210 172,82	0,74	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	26 176,86	0,09	
Total per emitter					1 321 553,00		1 348 991,63	4,77	
"Microfinance Organization "KMF" LLP/Bonds	KZ2P00008550	KZT		16.05.2024	20 000,00	20 000,00	23 756,13	0,08	
Total per emitter					20 000,00		23 756,13	0,08	
ISHARES 7-10 YEAR TREASURY BOND ETF/Shares	US4642874402	USD			6 681,00		283 401,99	1,00	
Total per emitter					6 681,00		283 401,99	1,00	
Industrial Development Fund JSC /Bonds	KZ2C00008217	KZT		12.11.2028	800 000,00	800 000,00	814 886,67	2,88	
Total per emitter					800 000,00		814 886,67	2,88	
ISHARES MSCI WORLD ETF/Shares	US4642863926	USD			4 156,00		269 350,69	0,95	
Total per emitter					4 156,00		269 350,69	0,95	
SPDR BLOOMBERG 3-12 MTH TBILL ETF/Shares	US78468R5239	USD			4 272,00		191 000,92	0,68	

Total per emitter					4 272,00		191 000,92	0,68	
SPDR PORTFOLIO INTERMEDIATE TE ETF/Shares	US78464A6727	USD			40 664,00		514 459,28	1,82	
Total per emitter					40 664,00		514 459,28	1,82	
SPDR PORTFOLIO INTERMEDIATE TERM CORPORATE BOND FTE/Shares	US78464A3757	USD			34 980,00		513 551,29	1,82	
Total per emitter					34 980,00		513 551,29	1,82	
KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	91 590,96	0,32	
Total per emitter					70 000,00		91 590,96	0,32	
ISHARES TRUST ISHARES 5-10Y INV GRADE CORP/Shares	US4642886380	USD			12 488,00		288 948,58	1,02	
Total per emitter					12 488,00		288 948,58	1,02	
Air Astana JSC/Dep.reciepts	US0090632078	USD			99 252,00		393 099,06	1,39	
Total per emitter					99 252,00		393 099,06	1,39	
GLOBAL X URANIUM ETF/Shares	US37954Y8710	USD			13 020,00		166 304,29	0,59	
Total per emitter					13 020,00		166 304,29	0,59	
SK HYNIX INC./Bonds	USY8085FBK58	USD	Baa2/Moody's Investors Service	17.01.2028	1 000,00	446 780,00	465 552,40	1,65	
Total per emitter					1 000,00		465 552,40	1,65	
INDOFOOD CBP SUKSES MAKM/Eurobonds	XS2349180104	USD	BBB-/Fitch Ratings	09.06.2031	1 000,00	446 780,00	392 597,73	1,39	
Total per emitter					1 000,00		392 597,73	1,39	
TENGIZCHEVROIL FIN CO IN/Eurobonds	XS2010030083	USD	Baa2/Moody's Investors Service	15.08.2030	1 000,00	446 780,00	363 885,56	1,29	
Total per emitter					1 000,00		363 885,56	1,29	
UnitedHealth Group INC/Ordinary shares	US91324P1021	USD	A+/Standard & Poor's		967,00		211 459,22	0,75	
Total per emitter					967,00		211 459,22	0,75	
MAGNA INTERNATIONAL INC. CMN/Ordinary shares	CA5592224011	USD	A3/Moody's Investors Service		10 620,00		256 003,06	0,91	
Total per emitter					10 620,00		256 003,06	0,90	
Schlumberger LTD/Ordinary shares	AN8068571086	USD	A/Standard & Poor's		7 397,00		180 773,81	0,64	
Total per emitter					7 397,00		180 773,81	0,64	
YARA INTERNATIONAL ASA/Bonds	USR9900CAS54	USD	BBB/Standard & Poor's	04.06.2030	1 000,00	446 780,00	392 873,12	1,39	
Total per emitter					1 000,00		392 873,12	1,39	
JPMorgan Chase Bank, National Association/Eurobonds	XS2168690365	KZT	A+/Standard & Poor's	28.02.2029	5,00	500 000,00	505 600,00	1,79	
Total per emitter					5,00		505 600,00	1,79	
Continental Resources Inc./Bonds	USU21180AG60	USD	BBB/Fitch Ratings	15.01.2031	1 000,00	446 780,00	448 843,75	1,59	
Total per emitter					1 000,00		448 843,75	1,59	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aaa/Moody's Investors Service	31.05.2030	43 130,00	1 926 962,14	1 898 846,26	6,71	
Total per emitter					43 130,00		1 898 846,26	6,71	
Eurasian bank of development/Bonds	KZ2D00009552	KZT		06.05.2024	500 000,00	500 000,00	483 315,50	1,71	
Eurasian bank of development/Bonds	KZ2D00009610	KZT		03.06.2024	500 000,00	500 000,00	483 814,00	1,71	
Eurasian bank of development/Bonds	KZ2D00010881	KZT		18.02.2025	400 000,00	400 000,00	353 158,40	1,25	
Total per emitter					1 400 000,00		1 320 287,90	4,67	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030	12 000 000,00	12 000,00	13 284,85	0,05	
Asian Development Bank/Eurobonds	XS2590132242	KZT	AAA/Standard & Poor's	18.03.2025	4 800 000,00	4 800,00	4 947,33	0,02	
Total per emitter					16 800 000,00		18 232,18	0,06	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00000907	KZT		01.04.2024	1 750 000,00		1 751 789,51	6,19	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-168	KZKD00000469	KZT		01.04.2024	1 309 784,00		1 232 523,98	4,36	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-168	KZKD00001111	KZT		01.04.2024	2 159 670,00		1 932 524,99	6,83	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-216	KZKD00000972	KZT		01.04.2024	1 267 585,00		1 045 949,64	3,70	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-240	KZKD00000832	KZT		01.04.2024	2 393 343,00		1 852 724,76	6,55	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-180	KZKD00000493	KZT		01.04.2024	1 161 414,00		1 018 555,10	3,60	Reverse REPO

The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-180	KZKD00001194	KZT		01.04.2024	1 220 835,00		1 155 997,20	4,09	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/Eurobonds	XS1263054519	USD		01.04.2024	120 945,00		55 050,37	0,20	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEOKAM-36	KZK200000695	KZT		01.04.2024	1 587 418,00		1 598 823,98	5,65	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-156	KZKD00000964	KZT		01.04.2024	206 424,00		188 265,75	0,67	Reverse REPO
Total per emitter					13 177 418,00		11 832 205,28	41,83	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00006476	KZT		01.04.2024	1 552 284,00		1 599 126,72	5,65	Reverse REPO
Total per emitter					1 552 284,00		1 599 126,72	5,65	
Eurasian bank of development/Bonds	KZ2C00004745	KZT		01.04.2024	1 070 910,00		1 095 940,91	3,87	Reverse REPO
Total per emitter					1 070 910,00		1 095 940,91	3,87	
TOTAL current value of pension assets investment portfolio					38 479 265,00		28 288 422,95	100,00	
Cash on investment accounts							586 938,68		
Other assets							772,50		
TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC							28 346 934,97*		

Note: * - taking into account dues for the transactions consummated in amount of KZT 529 199,16 thousand tenge