

**The structure of the investment portfolio of pension assets formed from
compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions**
(type of contributions)

of the unified accumulative pension fund managed by «Halyk Finance» JSC

as of October 01, 2023

(thousand tenge)

Emitter and type of financial instrument	Identificator of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	200 000,00	200 000,00	183 879,69	10,21	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	22 686,24	1,26	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	283 246,42	15,73	
Total per emitter					473 600,00		489 812,35	27,20	
The National Bank of the Republic of Kazakhstan/Discount notes	KZW100014023	KZT		04.10.2023	965 000,00	96 500,00	96 128,19	5,34	
The National Bank of the Republic of Kazakhstan/Discount notes	KZW100014031	KZT		18.10.2023	4 050 000,00	405 000,00	401 042,34	22,27	
Total per emitter					5 015 000,00		497 170,53	27,61	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	30 880,00	30 880,00	30 692,16	1,70	
Total per emitter					30 880,00		30 692,16	1,70	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	12 878,03	0,72	
Total per emitter					12 000,00		12 878,03	0,72	
"Microfinance Organization "KMF" LLP/Bonds	KZ2P00008550	KZT		16.05.2024	20 000,00	20 000,00	22 419,20	1,25	
Total per emitter					20 000,00		22 419,2	1,25	
ISHARES 7-10 YEAR TREASURY BOND ETF/Shares	US4642874402	USD			902,00		39 525,14	2,19	
Total per emitter					902,00		39 525,14	2,19	
ISHARES TRUST ISHARES 5-10 YEA CMN/Shares	US4642886380	USD			1 708,00		39 805,96	2,21	
Total per emitter					1 708,00		39 805,96	2,21	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	25 980,02	1,44	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	94 120,88	5,23	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	192 445,64	10,69	
Total per emitter					321 553,00		312 546,54	17,36	
KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	74 730,34	4,15	
Total per emitter					70 000,00		74 730,34	4,15	
NOKIA OYJ /Ordinary shares	FI0009000681	EUR	BBB-/Standard & Poor's		4 838,00		8 829,80	0,49	
Total per emitter					4 838,00		8 829,8	0,49	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aaa/Moody's Investors Service	31.05.2030	1 690,00	80 185,43	77 473,98	4,30	
Total per emitter					1 690,00		77 473,98	4,30	
Asian Development Bank/Eurobonds	XS2590132242	KZT	AAA/Standard & Poor's	18.03.2025	4 800 000,00	4 800,00	5 236,78	0,29	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030	12 000 000,00	12 000,00	13 342,18	0,74	

Total per emitter					16 800 000,00		18 578,95	1,03	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001202	KZT		02.10.2023	175 120,00		176 251,00	9,79	Reverse REPO
Total per emitter					175 120,00		176 251	9,79	
TOTAL current value of pension assets investment portfolio					22 927 291,00		1 800 713,97	100,00	
Cash on investment accounts							1 505,97		
Other assets							89 458,49		
TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC							1 891 678,43		