

**The structure of the investment portfolio of pension assets formed from
compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions**

(type of contributions)

of the unified accumulative pension fund managed by «Halyk Finance» JSC

as of August 01, 2024

(thousand tenge)

Emitter and type of financial instrument	Identifier of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
The Ministry of Finance of the Republic of Kazakhstan/MEOKAM-48	KZK200000729	KZT		16.09.2026	477 255,00	477 255,00	512 516,46	1,49	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	200 000,00	200 000,00	183 282,22	0,53	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-84	KZKD00001244	KZT		22.02.2031	800 239,00	800 239,00	808 793,29	2,34	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	268 882,08	0,78	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-108	KZKD00001087	KZT		31.03.2029	528 781,00	528 781,00	512 768,81	1,49	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00000899	KZT		06.03.2027	1 035 414,00	1 035 414,00	984 560,68	2,85	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-156	KZKD00000758	KZT		20.06.2027	500 000,00	500 000,00	440 740,00	1,28	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-72	KZKD00001251	KZT		07.03.2030	1 256 040,00	1 256 040,00	1 268 743,17	3,68	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-192	KZKD00000543	KZT		18.04.2028	1 144 014,00	1 144 014,00	903 305,06	2,62	
The Ministry of Finance of the Republic of Kazakhstan/MEKAM-12	KZK100000332	KZT		11.04.2025	5 532 460,00	553 246,00	506 682,05	1,47	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	21 811,96	0,06	
Total per emitter					11 747 803,00		6 412 085,78	18,58	
Home Credit Bank JSC/Bonds	KZ2C00011401	KZT		05.07.2029	1 000 000,00	1 000 000,00	1 011 979,17	2,93	
Home Credit Bank JSC/Bonds	KZ2C00009892	KZT		04.08.2025	90 000,00	90 000,00	103 337,17	0,30	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	830 880,00	830 880,00	978 391,65	2,84	
Total per emitter					1 920 880,00		2 093 707,99	6,07	
JSC "Otbasy bank" house construction savings bank"/Bonds	KZ2C00011740	KZT		24.07.2029	1 000 000,00	1 000 000,00	1 002 375,00	2,91	
Total per emitter					1 000 000,00		1 002 375,00	2,91	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00010098	KZT		20.03.2025	500 000,00	500 000,00	534 583,26	1,55	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	12 719,79	0,04	
Development Bank of Kazakhstan JSC/Eurobonds	XS2337670421	KZT	BBB/Fitch Ratings	06.05.2026	200,00	100 000,00	97 724,00	0,28	
Total per emitter					512 200,00		645 027,05	1,87	
GLOBAL X URANIUM ETF/Shares	US37954Y8710	USD			26 810,00		349 452,44	1,01	
Total per emitter					26 810,00		349 452,44	1,01	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	25 831,55	0,08	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	110 972,91	0,32	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	227 478,36	0,66	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00010551	KZT		01.03.2025	1 300 000,00	1 300 000,00	1 397 624,14	4,05	
Total per emitter					1 621 553,00		1 761 906,96	5,11	
Air Astana JSC/Dep.reciepts	US0090632078	USD			99 252,00		338 689,60	0,98	

Total per emitter						99 252,00		338 689,60	0,98	
	VANGUARD CONSUMER STAPLES ETF/Shares	US92204A2078	USD			1 143,00		112 694,97	0,33	
Total per emitter						1 143,00		112 694,97	0,33	
	ISHARES TRUST ISHARES 5-10Y INV GRADE CORP/Shares	US4642886380	USD			12 488,00		307 224,96	0,89	
Total per emitter						12 488,00		307 224,96	0,89	
	KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	93 423,39	0,27	
Total per emitter						70 000,00		93 423,39	0,27	
	KEGOC JSC/Ordinary shares	KZ1C00000959	KZT	Baa2/Moody's Investors Service		67 476,00		100 190,02	0,29	
Total per emitter						67 476,00		100 190,02	0,29	
	ISHARES 7-10 YEAR TREASURY BOND ETF/Shares	US4642874402	USD			21 767,00		978 699,83	2,84	
Total per emitter						21 767,00		978 699,83	2,84	
	Industrial Development Fund JSC /Bonds	KZ2C00008217	KZT		12.11.2028	800 000,00	800 000,00	847 404,82	2,46	
Total per emitter						800 000,00		847 404,82	2,46	
	ISHARES MSCI WORLD ETF/Shares	US4642863926	USD			4 156,00		291 370,71	0,84	
Total per emitter						4 156,00		291 370,71	0,84	
	"Microfinance Organization "KMF" LLP/Bonds	KZ2P00011299	KZT		21.05.2025	2 452 622,00	2 452 622,00	2 535 886,69	7,35	
Total per emitter						2 452 622,00		2 535 886,69	7,35	
	ISHARES U.S. UTILITIES ETF/Shares	US4642876977	USD			2 641,00		113 433,77	0,33	
Total per emitter						2 641,00		113 433,77	0,33	
	National managing holding "Baiterek" JSC/Bonds	KZ2C00011237	KZT		21.06.2025	1 000 000,00	1 000 000,00	1 015 220,83	2,94	
Total per emitter						1 000 000,00		1 015 220,83	2,94	
	SPDR Portfolio S&P 500 ETF/Shares	US78464A5083	USD			13 885,00		333 444,59	0,97	
Total per emitter						13 885,00		333 444,59	0,97	
	Toyota Financial Services Kazakhstan MFO LLP/Bonds	KZ2P00011596	KZT		25.07.2028	500 000,00	500 000,00	500 972,22	1,45	
Total per emitter						500 000,00		500 972,22	1,45	
	Global X ART INTEL& TECH/Shares	US37954Y6326	USD			9 929,00		162 078,73	0,47	
Total per emitter						9 929,00		162 078,73	0,47	
	HEALTH CARE SELECT SECTOR ETF/Shares	US81369Y2090	USD			1 603,00		113 741,89	0,33	
Total per emitter						1 603,00		113 741,89	0,33	
	SPDR PORTFOLIO INTERMEDIATE TERM CORPORATE BOND ETF/Shares	US78464A3757	USD			34 980,00		544 682,01	1,58	
Total per emitter						34 980,00		544 682,01	1,58	
	SPDR PORTFOLIO INTERMEDIATE TE ETF/Shares	US78464A6727	USD			60 699,00		814 445,31	2,36	
Total per emitter						60 699,00		814 445,31	2,36	
	"Kazatomprom" National Atomic Company JSC/Dep. receipts	US63253R2013	USD	Baa2/Moody's Investors Service		10 312,00		181 801,10	0,53	
Total per emitter						10 312,00		181 801,10	0,53	
	YARA INTERNATIONAL ASA/Bonds	USR9900CAS54	USD	BBB/Standard & Poor's	04.06.2030	1 000,00	473 950,00	421 335,34	1,22	
Total per emitter						1 000,00		421 335,34	1,22	
	INDOFOOD CBP SUKSES MAKM/Eurobonds	XS2349180104	USD	BBB-/Fitch Ratings	09.06.2031	1 000,00	473 950,00	418 390,66	1,21	
Total per emitter						1 000,00		418 390,66	1,21	
	TENGIZCHEVROIL FIN CO IN/Eurobonds	XS2010030083	USD	Baa2/Moody's Investors Service	15.08.2030	1 000,00	473 950,00	399 977,70	1,16	
Total per emitter						1 000,00		399 977,70	1,16	
	BESTON DICKINSON AND CO/Ordinary shares	US0758871091	USD	BBB/Standard & Poor's		2 320,00		260 760,83	0,76	
Total per emitter						2 320,00		260 760,83	0,76	
	SK HYNIX INC./Bonds	USY8085FBK58	USD	Baa2/Moody's Investors Service	17.01.2028	1 000,00	473 950,00	491 145,90	1,42	
Total per emitter						1 000,00		491 145,90	1,42	
	UnitedHealth Group INC/Ordinary shares	US91324P1021	USD	A+/Standard & Poor's		1 177,00		317 525,53	0,92	
Total per emitter						1 177,00		317 525,53	0,92	
	JPMorgan Chase Bank, National Association/Eurobonds	XS2168690365	KZT	A+/Standard & Poor's	28.02.2029	5,00	500 000,00	546 461,88	1,58	
Total per emitter						5,00		546 461,88	1,58	

Continental Resources Inc./Bonds	USU21180AG60	USD	BBB/Fitch Ratings	15.01.2031	1 000,00	473 950,00	474 369,84	1,38	
Total per emitter					1 000,00		474 369,84	1,38	
JBS USA/FOOD/FINANCE/Bonds	US46590XAL01	USD	BBB-/Standard & Poor's	15.01.2030	1 000,00	473 950,00	472 465,43	1,37	
Total per emitter					1 000,00		472 465,43	1,37	
Schlumberger LTD/Ordinary shares	AN8068571086	USD	A/Standard & Poor's		7 397,00		171 020,24	0,50	
Total per emitter					7 397,00		171 020,24	0,50	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aaa/Moody's Investors Service	31.05.2030	57 420,00	2 721 420,90	2 686 872,46	7,79	
Total per emitter					57 420,00		2 686 872,46	7,79	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030	12 000 000,00	12 000,00	13 165,22	0,04	
Asian Development Bank/Eurobonds	XS2590132242	KZT	AAA/Standard & Poor's	18.03.2025	4 800 000,00	4 800,00	5 156,44	0,02	
Total per emitter					16 800 000,00		18 321,66	0,05	
Eurasian bank of development/Bonds	KZ2D00010881	KZT		18.02.2025	400 000,00	400 000,00	368 971,63	1,07	
Total per emitter					400 000,00		368 971,63	1,07	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-84	KZKD00001244	KZT		01.08.2024	991 020,00		997 496,26	2,89	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/Eurobonds	XS1120709669	USD		01.08.2024	5 091 516,00		2 428 485,11	7,04	Reverse REPO
Total per emitter					6 082 536,00		3 425 981,37	9,93	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00008928	KZT		01.08.2024	1 339 416,00		1 378 631,42	4,00	Reverse REPO
Total per emitter					1 339 416,00		1 378 631,42	4,00	
Eurasian bank of development/Bonds	KZ2D00010873	KZT		01.08.2024	4 068,00		4 011,79	0,01	Reverse REPO
Total per emitter					4 068,00		4 011,79	0,01	
The National Bank of the Republic of Kazakhstan/Discount notes	KZW100014189	KZT		02.08.2024	10 085 904,00		1 000 961,38	2,90	Reverse REPO
Total per emitter					10 085 904,00		1 000 961,38	2,90	
TOTAL current value of pension assets investment portfolio					56 778 442,00		34 507 165,71	100,00	
Cash on investment accounts							502 332,73		
Other assets							398,41		
TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC							35 009 896,86		