**Annex to the Rules and terms of publication on the Internet resource of the unified accumulative pension fund of information on the structure of the investment portfolio of the unified accumulative pension fund at the expense of pension assets**

**The Form**

**The structure of the investment portfolio of pension assets formed from**
**compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions**
(type of contributions)

**of the unified accumulative pension fund managed by «Halyk Finance» JSC**

**as of May 01, 2025**

**(thousand tenge)**

| Emitter and type of financial instrument | Identificator of financial instrument | Currency of notional value (basic asset) | Rating | Maturity date | Quantity | Notional value | Current value | Share of investment portfolio, % | Notes |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| The Ministry of Finance of the Republic of Kazakhstan/MEOKAM-48 | KZK200000729 | KZT | | 16.09.2026 | 477 255,00 | 477 255,00 | 479 434,57 | 1,34 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-108 | KZKD00001087 | KZT | | 31.03.2029 | 528 781,00 | 528 781,00 | 477 158,05 | 1,34 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96 | KZKD00001228 | KZT | | 12.05.2031 | 250 000,00 | 250 000,00 | 277 600,08 | 0,78 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120 | KZKD00000907 | KZT | | 03.07.2027 | 500 000,00 | 500 000,00 | 483 914,00 | 1,36 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-192 | KZKD00000543 | KZT | | 18.04.2028 | 1 144 014,00 | 1 144 014,00 | 889 970,44 | 2,49 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-168 | KZKD00000949 | KZT | | 16.04.2032 | 500 000,00 | 500 000,00 | 372 536,06 | 1,04 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-156 | KZKD00000758 | KZT | | 20.06.2027 | 500 000,00 | 500 000,00 | 466 586,50 | 1,31 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEOKAM-60 | KZK200000737 | KZT | | 18.11.2027 | 252 115,00 | 252 115,00 | 274 148,09 | 0,77 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120 | KZKD00000899 | KZT | | 06.03.2027 | 1 885 414,00 | 1 885 414,00 | 1 733 762,61 | 4,85 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120 | KZKD00001129 | KZT | | 17.03.2031 | 23 600,00 | 23 600,00 | 20 015,34 | 0,06 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96 | KZKD00001160 | KZT | | 28.07.2029 | 1 500 000,00 | 1 500 000,00 | 1 429 351,67 | 4,00 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-84 | KZKD00001244 | KZT | | 22.02.2031 | 1 300 239,00 | 1 300 239,00 | 1 198 438,95 | 3,36 | |
| The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-72 | KZKD00001251 | KZT | | 07.03.2030 | 1 256 040,00 | 1 256 040,00 | 1 165 197,74 | 3,26 | |
| **Total per emiter** | | | | | 10 117 458,00 | | 9 268 114,10 | 25,94 | |
| Home Credit Bank JSC/Bonds | KZ2C00009892 | KZT | | 04.08.2025 | 90 000,00 | 90 000,00 | 95 893,97 | 0,27 | |
| Home Credit Bank JSC/Bonds | KZ2C00009918 | KZT | | 31.07.2026 | 830 880,00 | 830 880,00 | 918 644,24 | 2,57 | |
| Home Credit Bank JSC/Bonds | KZ2C00011401 | KZT | | 05.07.2029 | 1 800 000,00 | 1 800 000,00 | 2 177 586,25 | 6,10 | |
| **Total per emiter** | | | | | 2 720 880,00 | | 3 192 124,46 | 8,94 | |
| JSC "Otbasy bank" house construction savings bank"/Bonds | KZ2C00011740 | KZT | | 24.07.2029 | 1 000 000,00 | 1 000 000,00 | 1 135 434,77 | 3,18 | |
| **Total per emiter** | | | | | 1 000 000,00 | | 1 135 434,77 | 3,18 | |
| Air Astana JSC/Dep.reciepts | US0090632078 | USD | | | 99 252,00 | | 285 509,10 | 0,80 | |
| **Total per emiter** | | | | | 99 252,00 | | 285 509,10 | 0,80 | |
| Development Bank of Kazakhstan JSC/Eurobonds | XS2337670421 | KZT | Baa1/Moody's Investors Service | 06.05.2026 | 200,00 | 100 000,00 | 99 160,50 | 0,28 | |
| Development Bank of Kazakhstan JSC/Bonds | KZ2C00009637 | KZT | | 29.03.2026 | 12 000,00 | 12 000,00 | 13 316,37 | 0,04 | |
| **Total per emiter** | | | | | 12 200,00 | | 112 476,87 | 0,32 | |
| KazAgroFinance JSC/Bonds | KZ2C00009843 | KZT | BBB-/Fitch Ratings | 12.07.2030 | 70 000,00 | 70 000,00 | 87 230,02 | 0,24 | |
| **Total per emiter** | | | | | 70 000,00 | | 87 230,02 | 0,24 | |
| Industrial Development Fund JSC /Bonds | KZ2C00008217 | KZT | | 12.11.2028 | 800 000,00 | 800 000,00 | 872 701,60 | 2,44 | |
| **Total per emiter** | | | | | 800 000,00 | | 872 701,60 | 2,44 | |
| Private company BI Development Ltd/Bonds | KZ2D00012531 | USD | | 31.10.2026 | 4 488,00 | 229 938,19 | 245 634,36 | 0,69 | |
| Private company BI Development Ltd/Bonds | KZ2D00012457 | KZT | | 31.10.2026 | 796 736,00 | 796 736,00 | 937 567,20 | 2,62 | |

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| **Total per emiter** | | | | | 801 224,00 | | 1 183 201,56 | 3,31 | |
| GLOBAL X URANIUM ETF/Shares | US37954Y8710 | USD | | | 24 154,00 | | 303 113,43 | 0,85 | |
| **Total per emiter** | | | | | 24 154,00 | | 303 113,43 | 0,85 | |
| Kazakhstan Sustainability Fund JSC /Bonds | KZ2C00009470 | KZT | | 14.07.2026 | 25 000,00 | 25 000,00 | 27 388,39 | 0,08 | |
| Kazakhstan Sustainability Fund JSC /Bonds | KZ2C00009447 | KZT | | 18.08.2025 | 96 553,00 | 96 553,00 | 105 937,97 | 0,30 | |
| Kazakhstan Sustainability Fund JSC /Bonds | KZ2C00009454 | KZT | | 29.09.2025 | 200 000,00 | 200 000,00 | 216 787,91 | 0,61 | |
| **Total per emiter** | | | | | 321 553,00 | | 350 114,27 | 0,98 | |
| ISHARES SEMICONDUCTOR ETF /Shares | US4642875235 | USD | | | 3 038,00 | | 288 391,46 | 0,81 | |
| **Total per emiter** | | | | | 3 038,00 | | 288 391,46 | 0,81 | |
| KEGOC JSC/Ordinary shares | KZ1C00000959 | KZT | Baa1/Moody's Investors Service | | 209 940,00 | | 308 040,76 | 0,86 | |
| **Total per emiter** | | | | | 209 940,00 | | 308 040,76 | 0,86 | |
| "Kazatomprom" National Atomic Company JSC/Dep.reciepts | US63253R2013 | USD | Baa1/Moody's Investors Service | | 10 312,00 | | 174 538,40 | 0,49 | |
| **Total per emiter** | | | | | 10 312,00 | | 174 538,40 | 0,49 | |
| ISHARES MSCI ACWI EX US ETF/Shares | US4642882405 | USD | | | 7 536,00 | | 218 871,57 | 0,61 | |
| **Total per emiter** | | | | | 7 536,00 | | 218 871,57 | 0,61 | |
| AK Altynalmas JSC/Bonds | KZ2C00012953 | USD | | 26.12.2027 | 10 000,00 | 512 340,00 | 534 393,55 | 1,50 | |
| **Total per emiter** | | | | | 10 000,00 | | 534 393,55 | 1,50 | |
| IShares Core S&P MidCap ETF/Shares | US4642875078 | USD | | | 23 510,00 | | 683 415,74 | 1,91 | |
| **Total per emiter** | | | | | 23 510,00 | | 683 415,74 | 1,91 | |
| "Microfinance Organization "KMF" LLP/Bonds | KZ2P00011299 | KZT | | 21.05.2025 | 2 452 622,00 | 2 452 622,00 | 2 914 226,44 | 8,16 | |
| **Total per emiter** | | | | | 2 452 622,00 | | 2 914 226,44 | 8,16 | |
| National managing holding "Baiterek" JSC/Bonds | KZ2C00011237 | KZT | | 21.06.2025 | 1 000 000,00 | 1 000 000,00 | 1 063 959,53 | 2,98 | |
| **Total per emiter** | | | | | 1 000 000,00 | | 1 063 959,53 | 2,98 | |
| Global X ART INTEL& TECH/Shares | US37954Y6326 | USD | | | 39 785,00 | | 750 642,15 | 2,10 | |
| **Total per emiter** | | | | | 39 785,00 | | 750 642,15 | 2,10 | |
| Toyota Financial Services Kazakhstan MFO LLP/Bonds | KZ2P00011596 | KZT | | 25.07.2028 | 500 000,00 | 500 000,00 | 557 020,65 | 1,56 | |
| **Total per emiter** | | | | | 500 000,00 | | 557 020,65 | 1,56 | |
| National company "KazMunayGaz" JSC/Ordinary shares | KZ1C00001122 | KZT | Baa1/Moody's Investors Service | | 16 023,00 | | 234 794,63 | 0,66 | |
| **Total per emiter** | | | | | 16 023,00 | | 234 794,63 | 0,66 | |
| SPDR Portfolio S&P 500 ETF/Shares | US78464A5083 | USD | | | 57 649,00 | | 1 444 825,02 | 4,04 | |
| **Total per emiter** | | | | | 57 649,00 | | 1 444 825,02 | 4,04 | |
| JSW STEEL LTD/Bonds | USY44680RV38 | USD | Ba1/Moody's Investors Service | 05.04.2027 | 1 000,00 | 512 340,00 | 489 983,05 | 1,37 | |
| **Total per emiter** | | | | | 1 000,00 | | 489 983,05 | 1,37 | |
| UnitedHealth Group INC/Ordinary shares | US91324P1021 | USD | A+/Standard & Poor's | | 1 123,00 | | 241 272,80 | 0,68 | |
| **Total per emiter** | | | | | 1 123,00 | | 241 272,80 | 0,68 | |
| Microsoft Corp./Ordinary shares | US5949181045 | USD | Aaa/Moody's Investors Service | | 998,00 | | 200 765,03 | 0,56 | |
| **Total per emiter** | | | | | 998,00 | | 200 765,03 | 0,56 | |
| LOCKHEED MARTIN CORP/Ordinary shares | US5398301094 | USD | A/Fitch Ratings | | 1 830,00 | | 448 969,83 | 1,26 | |
| **Total per emiter** | | | | | 1 830,00 | | 448 969,83 | 1,26 | |
| TENGIZCHEVROIL FIN CO IN/Eurobonds | XS2010030083 | USD | Baa2/Moody's Investors Service | 15.08.2030 | 1 000,00 | 512 340,00 | 450 193,59 | 1,26 | |
| **Total per emiter** | | | | | 1 000,00 | | 450 193,59 | 1,26 | |
| INDOFOOD CBP SUKSES MAKM/Eurobonds | XS2349180104 | USD | Baa2/Moody's Investors Service | 09.06.2031 | 1 000,00 | 512 340,00 | 469 287,47 | 1,31 | |
| **Total per emiter** | | | | | 1 000,00 | | 469 287,47 | 1,31 | |
| ALPHABET INC./Ordinary shares | US02079K1079 | USD | AA+/Standard & Poor's | | 4 675,00 | | 393 286,12 | 1,10 | |
| **Total per emiter** | | | | | 4 675,00 | | 393 286,12 | 1,10 | |
| YARA INTERNATIONAL ASA/Bonds | USR9900CAS54 | USD | BBB/Standard & Poor's | 04.06.2030 | 1 000,00 | 512 340,00 | 471 899,41 | 1,32 | |
| **Total per emiter** | | | | | 1 000,00 | | 471 899,41 | 1,32 | |
| LAM RESEARCH CORPORATION CMN/Ordinary shares | US5128073062 | USD | A2/Moody's Investors Service | | 24 685,00 | | 904 985,22 | 2,53 | |
| **Total per emiter** | | | | | 24 685,00 | | 904 985,22 | 2,53 | |

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| JBS USA/FOOD/FINANCE/Bonds | US46590XAL01 | USD | BBB-/Standard & Poor's | 15.01.2030 | 1 000,00 | 512 340,00 | 525 740,60 | 1,47 | |
| **Total per emiter** | | | | | 1 000,00 | | 525 740,60 | 1,47 | |
| Bank of America Cor/Ordinary shares | US0605051046 | USD | AA-/Fitch Ratings | | 14 824,00 | | 302 002,66 | 0,85 | |
| **Total per emiter** | | | | | 14 824,00 | | 302 002,66 | 0,85 | |
| JPMorgan Chase Bank, National Association/Eurobonds | XS2168690365 | KZT | AA-/Standard & Poor's | 28.02.2029 | 5,00 | 500 000,00 | 532 905,10 | 1,49 | |
| **Total per emiter** | | | | | 5,00 | | 532 905,10 | 1,49 | |
| VALE OVERSEAS LIMITED/Bonds | US91911TAR41 | USD | BBB/Fitch Ratings | 12.06.2033 | 1 000,00 | 512 340,00 | 537 656,34 | 1,51 | |
| **Total per emiter** | | | | | 1 000,00 | | 537 656,34 | 1,51 | |
| Continental Resources Inc./Bonds | USU21180AG60 | USD | BBB/Fitch Ratings | 15.01.2031 | 1 000,00 | 512 340,00 | 514 748,42 | 1,44 | |
| **Total per emiter** | | | | | 1 000,00 | | 514 748,42 | 1,44 | |
| AMAZON.COM INC/Ordinary shares | US0231351067 | USD | AA/Standard & Poor's | | 1 958,00 | | 190 043,16 | 0,53 | |
| **Total per emiter** | | | | | 1 958,00 | | 190 043,16 | 0,53 | |
| US GOVERNMENT/Bonds | US912797NE36 | USD | Aaa/Moody's Investors Service | 08.05.2025 | 14 090,00 | 721 887,06 | 720 787,62 | 2,02 | |
| US GOVERNMENT/Bonds | US91282CHF14 | USD | Aaa/Moody's Investors Service | 31.05.2030 | 32 120,00 | 1 645 636,08 | 1 659 601,47 | 4,65 | |
| **Total per emiter** | | | | | 46 210,00 | | 2 380 389,10 | 6,66 | |
| European bank of reconstruction and developments/Bonds | US29874QEG55 | USD | AAA/Standard & Poor's | 19.05.2025 | 840,00 | 430 365,60 | 430 307,12 | 1,20 | |
| **Total per emiter** | | | | | 840,00 | | 430 307,12 | 1,20 | |
| Asian Development Bank/Eurobonds | XS2610164944 | KZT | AAA/Standard & Poor's | 17.12.2030 | 12 000 000,00 | 12 000,00 | 11 460,02 | 0,03 | |
| **Total per emiter** | | | | | 12 000 000,00 | | 11 460,02 | 0,03 | |
| The Ministry of Finance of the Republic of Kazakhstan/Eurobonds | XS1263054519 | USD | | 02.05.2025 | 513 380,00 | | 266 062,06 | 0,75 | Reverse REPO |
| **Total per emiter** | | | | | 513 380,00 | | 266 062,06 | 0,75 | |
| **TOTAL current value of pension assets investment portfolio** | | | | | **32 914 664,00** | | **35 725 097,19** | **100,00** | |
| Cash on investment accounts | | | | | | | 1 013 778,51 | | |
| Other assets | | | | | | | 0,00 | | |
| **TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC** | | | | | | | **36 738 875,70** | | |