

**The structure of the investment portfolio of pension assets formed from
compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions**
(type of contributions)

of the unified accumulative pension fund managed by «Halyk Finance» JSC

as of February 01, 2024

(thousand tenge)

1	2	3	4	5	6	7	8	9	10
Emitter and type of financial instrument	Identifier of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	23 416,13	0,12	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	292 839,83	1,54	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	200 000,00	200 000,00	196 375,22	1,03	
Total per emitter					473 600,00		512 631,18	2,70	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	630 880,00	630 880,00	704 643,20	3,71	
Home Credit Bank JSC/Bonds	KZ2C00009892	KZT		04.08.2025	90 000,00	90 000,00	99 344,21	0,52	
Total per emitter					720 880,00		803 987,41	4,23	
ISHARES MSCI WORLD ETF/Shares	US4642863926	USD			4 156,00		252 559,28	1,33	
Total per emitter					4 156,00		252 559,28	1,33	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	12 783,05	0,07	
Development Bank of Kazakhstan JSC/Eurobonds	XS2337670421	KZT	BBB-/Fitch Ratings	06.05.2026	200,00	100 000,00	92 886,00	0,49	
Total per emitter					12 200,00		105 669,05	0,56	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	207 161,16	1,09	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	101 598,71	0,54	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00008217	KZT		12.11.2028	800 000,00	800 000,00	798 353,33	4,20	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	25 600,45	0,14	
Total per emitter					1 121 553,00		1 132 713,65	5,96	
KEGOC JSC/Ordinary shares	KZ1C00000959	KZT	Baa2/Moody's Investors Service		67 476,00		92 359,78	0,49	
Total per emitter					67 476,00		92 359,78	0,49	
SPDR PORTFOLIO INTERMEDIATE TE ETF/Shares	US78464A6727	USD			16 550,00		211 052,77	1,11	
Total per emitter					16 550,00		211 052,77	1,11	
SPDR PORTFOLIO INTERMEDIATE TERM CORPORATE BOND ETF/Shares	US78464A3757	USD			14 355,00		211 224,44	1,11	
Total per emitter					14 355,00		211 224,44	1,11	
*Microfinance Organization *KMF* LLP/Bonds	KZ2P00008550	KZT		16.05.2024	20 000,00	20 000,00	23 260,39	0,12	
Total per emitter					20 000,00		23 260,39	0,12	
SPDR BLOOMBERG 3-12 MTH TBILL ETF/Shares	US78468R5239	USD			4 272,00		191 212,63	1,01	
Total per emitter					4 272,00		191 212,63	1,01	
ISHARES 7-10 YEAR TREASURY BOND ETF/Shares	US4642874402	USD			6 681,00		285 479,80	1,50	
Total per emitter					6 681,00		285 479,80	1,50	
KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	95 748,21	0,50	
Total per emitter					70 000,00		95 748,21	0,50	
ISHARES TRUST ISHARES 5-10Y INV GRADE CORP/Shares	US4642886380	USD			12 488,00		289 284,15	1,52	
Total per emitter					12 488,00		289 284,15	1,52	
GLOBAL X URANIUM ETF/Shares	US37954Y8710	USD			10 094,00		134 355,26	0,71	
Total per emitter					10 094,00		134 355,26	0,71	
SK HYNIX INC./Bonds	USY8085FBK58	USD	Baa2/Moody's Investors Service	17.01.2028	300,00	134 322,00	138 705,21	0,73	
Total per emitter					300,00		138 705,21	0,73	
MAGNA INTERNATIONAL INC. CMN/Ordinary shares	CA5592224011	USD	A3/Moody's Investors Service		10 620,00		266 226,26	1,40	
Total per emitter					10 620,00		266 226,26	1,40	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aaa/Moody's Investors Service	31.05.2030	29 610,00	1 325 758,14	1 308 747,32	6,89	
Total per emitter					29 610,00		1 308 747,32	6,89	

Asian Development Bank/Eurobonds	XS2590132242	KZT	AAA/Standard & Poor's	18.03.2025	4 800 000,00	4 800,00	5 258,07	0,03	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030	12 000 000,00	12 000,00	13 992,66	0,07	
Total per emitter					16 800 000,00		19 250,73	0,10	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-108	KZKD00000915	KZT		01.02.2024	310 284,00		306 126,19	1,61	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-156	KZKD00000758	KZT		01.02.2024	125 465,00		115 076,00	0,61	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-156	KZKD00000964	KZT		01.02.2024	5 705 000,00		5 004 271,97	26,35	Reverse REPO
Total per emitter					6 140 749,00		5 425 474,16	28,56	
Asian Development Bank/Eurobonds	XS2294363416	KZT		01.02.2024	671 583 844,00		601 000,38	3,16	Reverse REPO
Total per emitter					671 583 844,00		601 000,38	3,16	
The National Bank of the Republic of Kazakhstan/Discount notes	KZW100014114	KZT		01.02.2024	30 078 000,00		3 000 021,83	15,79	Reverse REPO
Total per emitter					30 078 000,00		3 000 021,83	15,79	
Eurasian bank of development/Eurobonds	XS2361431476	KZT		01.02.2024	3 947 690 472,00		3 894 001,88	20,50	Reverse REPO
Total per emitter					3 947 690 472,00		3 894 001,88	20,50	
TOTAL current value of pension assets investment portfolio					4 674 887 900,00		18 994 965,78	100,00	
Cash on investment accounts							1 020 720,73		
Other assets							0,00		
TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC							19 262 675,98*		

*-753 010,54 amount of obligation under the repo transaction (ISIN KZKD00001194)