Annex to the Rules and terms of publication on the Internet resource of the unified accumulative pension fund of information on the structure of the investment portfolio of the unified accumulative pension fund at the expense of pension assets

The Form

The structure of the investment portfolio of pension assets formed from
compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions
(type of contributions)

of the unified accumulative pension fund managed by «Halyk Finance» JSC

as of June 01, 2025

(thousand tenge)

Emitter and type of financial instrument	Identificator of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00000899	KZT		06.03.2027	1 885 414,00	1 885 414,00	1 723 302,33	4,97	
The Ministry of Finance of the Republic of Kazakhstan/MEOKAM-48	KZK200000729	KZT		16.09.2026	477 255,00	477 255,00	479 509,66	1,38	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	20 095,05	0,06	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	243 720,00	0,70	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-84	KZKD00001244	KZT		22.02.2031	1 300 239,00	1 300 239,00	1 202 452,79	3,47	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-72	KZKD00001251	KZT		07.03.2030	1 256 040,00	1 256 040,00	1 163 027,31	3,35	
The Ministry of Finance of the Republic of Kazakhstan/MEOKAM-60	KZK200000737	KZT		18.11.2027	252 115,00	252 115,00	252 945,38	0,73	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-192	KZKD00000543	KZT		18.04.2028	1 144 014,00	1 144 014,00	880 428,98	2,54	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-108	KZKD00001087	KZT		31.03.2029	528 781,00	528 781,00	473 997,88	1,37	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-156	KZKD00000758	KZT		20.06.2027	500 000,00	500 000,00	463 248,50	1,34	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	1 500 000,00	1 500 000,00	1 423 916,67	4,11	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-168	KZKD00000949	KZT		16.04.2032	500 000,00	500 000,00	376 604,89	1,09	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00000907	KZT		03.07.2027	500 000,00	500 000,00	480 578,50	1,39	
Total per emiter					10 117 458,00		9 183 827,94	26,49	
Home Credit Bank JSC/Bonds	KZ2C00011401	KZT		05.07.2029	1 800 000,00	1 800 000,00	2 034 964,04	5,87	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	830 880,00	830 880,00	897 779,43	2,59	
Home Credit Bank JSC/Bonds	KZ2C00009892	KZT		04.08.2025	90 000,00	90 000,00	95 614,30	0,28	
Total per emiter					2 720 880,00		3 028 357,77	8,73	
JSC "Otbasy bank" house construction savings bank"/Bonds	KZ2C00011740	KZT		24.07.2029	1 000 000,00	1 000 000,00	1 060 179,14	3,06	
Total per emiter					1 000 000,00		1 060 179,14	3,06	
National managing holding "Baiterek" JSC/Bonds	KZ2C00011237	KZT		21.06.2025	1 000 000,00	1 000 000,00	1 065 448,82	3,07	
Total per emiter					1 000 000,00		1 065 448,82	3,07	
Toyota Financial Services Kazakhstan MFO LLP/Bonds	KZ2P00011596	KZT		25.07.2028	500 000,00	500 000,00	527 298,38	1,52	
Total per emiter					500 000,00		527 298,38	1,52	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	27 015,34	0,08	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	216 342,37	0,62	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	105 901,42	0,31	
Total per emiter					321 553,00		349 259,14	1,01	
Development Bank of Kazakhstan JSC/Eurobonds	XS2337670421	KZT	Baa1/Moody's Investors Service	06.05.2026	200,00	100 000,00	95 860,00	0,28	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	13 364,14	0,04	
Total per emiter					12 200,00		109 224,14	0,32	
Air Astana JSC/Dep.reciepts	US0090632078	USD			99 252,00		298 243,84	0,86	
Total per emiter					99 252,00		298 243,84	0,86	
"Kazatomprom" National Atomic Company JSC/Dep.reciepts	US63253R2013	USD	Baa1/Moody's Investors Service		10 312,00		199 990,60	0,58	
Total per emiter					10 312,00		199 990,60	0,58	

Private company BI Development Ltd/Bonds	KZ2D00012531	USD		31.10.2026	4 488,00	229 251,53	237 497,97	0,69	
Private company BI Development Ltd/Bonds	KZ2D00012457	KZT		31.10.2026	796 736,00	796 736,00	842 413,31	2,43	
Total per emiter					801 224,00		1 079 911,28	3,12	
National company "KazMunayGaz" JSC/Ordinary shares	KZ1C00001122	KZT	Baa1/Moody's Investors Service		16 023,00		237 090,89	0,68	
Total per emiter					16 023,00		237 090,89	0,68	
ISHARES SEMICONDUCTOR ETF /Shares	US4642875235	USD			3 038,00		314 342,68	0,91	
Total per emiter					3 038,00		314 342,68	0,91	
KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	83 242,46	0,24	
Total per emiter					70 000,00		83 242,46	0,24	
AK Altynalmas JSC/Bonds	KZ2C00012953	USD		26.12.2027	10 000,00	510 810,00	537 513,17	1,55	
Total per emiter					10 000,00		537 513,17	1,55	
Industrial Development Fund JSC /Bonds	KZ2C00008217	KZT		12.11.2028	800 000,00	800 000,00	773 919,45	2,23	
Total per emiter					800 000,00		773 919,45	2,23	
VanEck Vectors Gold Miners ETF/Shares	US92189F1066	USD			21 436,00		553 100,45	1,60	
Total per emiter					21 436,00		553 100,45	1,60	
KEGOC JSC/Ordinary shares	KZ1C00000959	KZT	Baa1/Moody's Investors Service		209 940,00		312 846,29	0,90	
Total per emiter					209 940,00		312 846,29	0,90	
IShares Core S&P MidCap ETF/Shares	US4642875078	USD			23 510,00		715 826,91	2,06	
Total per emiter					23 510,00		715 826,91	2,06	
SPDR Portfolio S&P 500 ETF/Shares	US78464A5083	USD			57 649,00		1 473 341,86	4,25	
Total per emiter					57 649,00		1 473 341,86	4,25	
PEPSICO INC/Ordinary shares	US7134481081	USD	A+/Standard & Poor's		2 795,00		185 558,57	0,54	
Total per emiter					2 795,00		185 558,57	0,54	
AMAZON.COM INC/Ordinary shares	US0231351067	USD	AA/Standard & Poor's		1 958,00		201 113,87	0,58	
Total per emiter					1 958,00		201 113,87	0,58	
TENGIZCHEVROIL FIN CO IN/Eurobonds	XS2010030083	USD	Baa2/Moody's Investors Service	15.08.2030	1 000,00	510 810,00	450 234,66	1,30	
Total per emiter					1 000,00		450 234,66	1,30	
Microsoft Corp./Ordinary shares	US5949181045	USD	Aaa/Moody's Investors Service		998,00		229 604,97	0,66	
Total per emiter					998,00		229 604,97	0,66	
ALPHABET INC./Ordinary shares	US02079K1079	USD	AA+/Standard & Poor's		4 675,00		405 097,83	1,17	
Total per emiter					4 675,00		405 097,83	1,17	
Continental Resources Inc./Bonds	USU21180AG60	USD	BBB/Fitch Ratings	15.01.2031	1 000,00	510 810,00	516 593,65	1,49	
Total per emiter					1 000,00		516 593,65	1,49	
INDOFOOD CBP SUKSES MAKM/Eurobonds	XS2349180104	USD	Baa2/Moody's Investors Service	09.06.2031	1 000,00	510 810,00	468 111,65	1,35	
Total per emiter					1 000,00		468 111,65	1,35	
YARA INTERNATIONAL ASA/Bonds	USR9900CAS54	USD	BBB/Standard & Poor's	04.06.2030	1 000,00	510 810,00	468 561,02	1,35	
Total per emiter					1 000,00		468 561,02	1,35	
JBS USA/FOOD/FINANCE/Bonds	US46590XAL01	USD	BBB-/Standard & Poor's	15.01.2030	320,00	163 459,20	168 495,21	0,49	
Total per emiter					320,00		168 495,21	0,49	
JSW STEEL LTD/Bonds	USY44680RV38	USD	Ba1/Moody's Investors Service	05.04.2027	1 000,00	510 810,00	490 696,71	1,42	
Total per emiter					1 000,00		490 696,71	1,42	
VALE OVERSEAS LIMITED/Bonds	US91911TAR41	USD	BBB/Fitch Ratings	12.06.2033	1 000,00	510 810,00	536 844,11	1,55	
Total per emiter					1 000,00		536 844,11	1,55	
JPMorgan Chase Bank, National Association/Eurobonds	XS2168690365	KZT	AA-/Standard & Poor's	28.02.2029	5,00	500 000,00	499 509,98	1,44	
Total per emiter					5,00		499 509,98	1,44	
US GOVERNMENT/Bonds	US912797PS04	USD	Aa1/Moody's Investors Service	17.06.2025	15 060,00	769 279,86	767 034,33	2,21	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aa1/Moody's Investors Service	31.05.2030	32 120,00	1 640 721,72	1 646 457,68	4,75	
US GOVERNMENT/Bonds	US912797PE18	USD	Aa1/Moody's Investors Service	17.07.2025	10 060,00	513 874,86	510 570,64	1,47	
Total per emiter					57 240,00		2 924 062,66	8,43	
European bank of reconstruction and developments/Bonds	US29874QEL41	USD	AAA/Standard & Poor's	25.11.2025	1 113,00	568 531,53	557 588,69	1,61	
Total per emiter					1 113,00		557 588,69	1,61	
Asian Development Bank/Eurobonds	US04517PBU57	USD	AAA/Standard & Poor's	13.06.2025	1 000,00	510 810,00	521 743,31	1,51	
Asian Development Bank/Eurobonds	US045167EW93	USD	AAA/Standard & Poor's	03.09.2025	2 000,00	1 021 620,00	1 011 575,69	2,92	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030	12 000 000,00	12 000,00	11 569,34	0,03	
Total per emiter					12 003 000,00		1 544 888,33	4,46	

The Ministry of Finance of the Republic of Kazakhstan/Eurobonds	XS1263054519	USD		02.06.2025	6 036 014,00		3 123 465,51	9,01	Reverse REPO
Total per emiter					6 036 014,00		3 123 465,51	9,01	
TOTAL current value of pension assets investment portfolio					**35 908 593,00**		**34 673 392,60**	**100,00**	
Cash on investment accounts							1 637 881,09		
Other assets							39 100,69		
TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC							**36 350 374,37**		