

**The structure of the investment portfolio of pension assets formed from  
compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions**  
(type of contributions)

**of the unified accumulative pension fund managed by «Halyk Finance» JSC**

**as of March 01, 2024**

Emitter and type of financial instrument	Identificator of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	299 913,00	1,25	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	23 985,77	0,10	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	200 000,00	200 000,00	201 165,36	0,84	
<b>Total per emitter</b>					473 600,00		525 064,12	2,19	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	830 880,00	830 880,00	870 904,43	3,63	
Home Credit Bank JSC/Bonds	KZ2C00009892	KZT		04.08.2025	90 000,00	90 000,00	93 156,71	0,39	
<b>Total per emitter</b>					920 880,00		964 061,13	4,02	
"Microfinance Organization "KMF" LLP/Bonds	KZ2P00008550	KZT		16.05.2024	20 000,00	20 000,00	23 593,72	0,10	
<b>Total per emitter</b>					20 000,00		23 593,72	0,10	
SPDR BLOOMBERG 3-12 MTH TBILL ETF/Shares	US78468R5239	USD			4 272,00		190 954,24	0,80	
<b>Total per emitter</b>					4 272,00		190 954,24	0,80	
ISHARES MSCI WORLD ETF/Shares	US4642863926	USD			4 156,00		262 216,13	1,09	
<b>Total per emitter</b>					4 156,00		262 216,13	1,09	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	12 944,17	0,05	
Development Bank of Kazakhstan JSC/Eurobonds	XS2337670421	KZT	BBB-/Fitch Ratings	06.05.2026	200,00	100 000,00	93 999,50	0,39	
<b>Total per emitter</b>					12 200,00		106 943,67	0,45	
ISHARES 7-10 YEAR TREASURY BOND ETF/Shares	US4642874402	USD			6 681,00		282 671,36	1,18	
<b>Total per emitter</b>					6 681,00		282 671,36	1,18	
Industrial Development Fund JSC /Bonds	KZ2C00008217	KZT		12.11.2028	800 000,00	800 000,00	806 620,00	3,36	
<b>Total per emitter</b>					800 000,00		806 620,00	3,36	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	209 244,49	0,87	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	102 604,47	0,43	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	25 911,69	0,11	
<b>Total per emitter</b>					321 553,00		337 760,65	1,41	
KEGOC JSC/Ordinary shares	KZ1C00000959	KZT	Baa2/Moody's Investors Service		67 476,00		100 565,63	0,42	
<b>Total per emitter</b>					67 476,00		100 565,63	0,42	
SPDR PORTFOLIO INTERMEDIATE TE ETF/Shares	US78464A6727	USD			40 664,00		513 235,71	2,14	
<b>Total per emitter</b>					40 664,00		513 235,71	2,14	
SPDR PORTFOLIO INTERMEDIATE TERM CORPORATE BOND ETF/Shares	US78464A3757	USD			34 980,00		511 851,82	2,14	
<b>Total per emitter</b>					34 980,00		511 851,82	2,14	
KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	96 871,13	0,40	
<b>Total per emitter</b>					70 000,00		96 871,13	0,40	
ISHARES TRUST ISHARES 5-10Y INV GRADE CORP/Shares	US4642886380	USD			12 488,00		287 641,75	1,20	

<b>Total per emitter</b>							12 488,00		287 641,75	1,20	
Air Astana JSC/Dep. receipts	US0090632078	USD					78 102,00		348 254,55	1,45	
<b>Total per emitter</b>							78 102,00		348 254,55	1,45	
GLOBAL X URANIUM ETF/Shares	US37954Y8710	USD					13 020,00		158 061,77	0,66	
<b>Total per emitter</b>							13 020,00		158 061,77	0,66	
JPMorgan Chase Bank, National Association/Eurobonds	XS2168690365	KZT	A+/Standard & Poor's	28.02.2029			5,00	500 000,00	500 350,00	2,09	
<b>Total per emitter</b>							5,00		500 350,00	2,09	
MAGNA INTERNATIONAL INC. CMN/Ordinary shares	CA5592224011	USD	A3/Moody's Investors Service				10 620,00		259 524,42	1,08	
<b>Total per emitter</b>							10 620,00		259 524,42	1,08	
UnitedHealth Group INC/Ordinary shares	US91324P1021	USD	A+/Standard & Poor's				967,00		229 482,06	0,96	
<b>Total per emitter</b>							967,00		229 482,06	0,96	
TENGZCHEVROIL FIN CO IN/Eurobonds	XS2010030083	USD	Baa2/Moody's Investors Service	15.08.2030			500,00	225 305,00	187 310,50	0,78	
<b>Total per emitter</b>							500,00		187 310,50	0,78	
SK HYNIX INC./Bonds	USY8085FBK58	USD	Baa2/Moody's Investors Service	17.01.2028			1 000,00	450 610,00	467 712,72	1,95	
<b>Total per emitter</b>							1 000,00		467 712,72	1,95	
Schlumberger LTD/Ordinary shares	AN8068571086	USD	A/Standard & Poor's				7 397,00		162 423,68	0,68	
<b>Total per emitter</b>							7 397,00		162 423,68	0,68	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aaa/Moody's Investors Service	31.05.2030			43 130,00	1 943 480,93	1 904 698,75	7,95	
<b>Total per emitter</b>							43 130,00		1 904 698,75	7,95	
Asian Development Bank/Eurobonds	XS2590132242	KZT	AAA/Standard & Poor's	18.03.2025			4 800 000,00	4 800,00	5 321,59	0,02	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030			12 000 000,00	12 000,00	14 133,66	0,06	
<b>Total per emitter</b>							16 800 000,00		19 455,25	0,08	
Eurasian bank of development/Bonds	KZ2D00009552	KZT		06.05.2024			500 000,00	500 000,00	483 315,50	2,02	
Eurasian bank of development/Bonds	KZ2D00010881	KZT		18.02.2025			400 000,00	400 000,00	353 158,40	1,47	
<b>Total per emitter</b>							900 000,00		836 473,90	3,49	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-72	KZKD00001210	KZT		01.03.2024			2 061 136,00		2 630 442,37	10,97	Reverse REPO
The Ministry of Finance of the Republic of Kazakhstan/MEKKAM-009	KZK100000324	KZT		01.03.2024			520 800,00		48 000,78	0,20	Reverse REPO
<b>Total per emitter</b>							2 581 936,00		2 678 443,16	11,17	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00008944	KZT		01.03.2024			10 999 382,00		11 209 360,20	46,76	Reverse REPO
<b>Total per emitter</b>							10 999 382,00		11 209 360,20	46,76	
<b>TOTAL current value of pension assets investment portfolio</b>							<b>34 225 009,00</b>		<b>23 971 602,06</b>	<b>100,00</b>	
Cash on investment accounts									1 177 892,86		
Other assets									459 445,93		
<b>TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC</b>									<b>25 608 940,85</b>		