

The structure of the investment portfolio formed at the expense of the pension assets  
of the unified accumulative pension fund under the fiduciary management  
of the BCC Invest JSC

as of May 01, 2021

(thousand tenge)

Emitter and type of financial instrument	Identificator of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
Subsidiary Bank "Home Credit and Finance Bank" JSC/Bonds	KZ2C00004570	KZT		20.12.2021	28 000,00	28 000,00	29 394,41	5,46	
<b>Total per emitter</b>					28 000,00		29 394,41	5,46	
JSC "Otbasy bank" house construction savings bank"/Bonds	KZ2C00004133	KZT		17.07.2026	28 000,00	28 000,00	28 227,04	5,24	
<b>Total per emitter</b>					28 000,00		28 227,04	5,24	
National managing holding "Baiterek" JSC/Bonds	KZ2C00007383	KZT		19.03.2031	9 000,00	9 000,00	9 112,75	1,69	
<b>Total per emitter</b>					9 000,00		9 112,75	1,69	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00007326	KZT		12.02.2028	40 000,00	40 000,00	39 095,43	7,26	
<b>Total per emitter</b>					40 000,00		39 095,43	7,26	
KazAgroFinance JSC/Bonds	KZ2C00006781	KZT	BB+/Fitch Ratings	24.12.2024	40 000,00	40 000,00	41 768,07	7,75	
<b>Total per emitter</b>					40 000,00		41 768,07	7,75	
WISDMTREE EMERG MKT EX-ST OW/Shares	US97717X5784	USD			1 440,00		25 702,36	4,77	
<b>Total per emitter</b>					1 440,00		25 702,36	4,77	
VANGUARD VALUE ETF/Shares	US9229087443	USD			595,00		34 587,22	6,42	
<b>Total per emitter</b>					595,00		34 587,22	6,42	
TAIWAN SEMICONDUCTOR/Dep.reciepts	US8740391003	USD	AA-/Standard & Poor's		240,00		12 208,06	2,27	
<b>Total per emitter</b>					240,00		12 208,06	2,27	
SPDR PORTFOLIO DEVELOPED WOR/Shares	US78463X8891	USD			2 070,00		32 690,45	6,07	
<b>Total per emitter</b>					2 070,00		32 690,45	6,07	
SCHWAB US LARGE-CAP VALUE/Shares	US8085244098	USD			1 200,00		34 667,01	6,44	
<b>Total per emitter</b>					1 200,00		34 667,01	6,44	
Novartis A.G./Dep.reciepts	US66987V1098	USD	AA-/Standard & Poor's		340,00		12 867,56	2,39	
<b>Total per emitter</b>					340,00		12 867,56	2,39	
JPMORGAN CHASE & CO/Ordinary shares	US46625H1005	USD	AA-/Fitch Ratings		270,00		17 386,37	3,23	
<b>Total per emitter</b>					270,00		17 386,37	3,23	
JOHNSON & JOHNSON/Ordinary shares	US4781601046	USD	AAA/Standard & Poor's		240,00		17 032,01	3,16	
<b>Total per emitter</b>					240,00		17 032,01	3,16	
JD.COM INC/Dep.reciepts	US47215P1066	USD	BBB+/Standard & Poor's		480,00		15 795,15	2,93	
<b>Total per emitter</b>					480,00		15 795,15	2,93	
ISHARES CORE MSCI EMERGING/Shares	US46434G1031	USD			900,00		25 517,91	4,74	

<b>Total per emitter</b>					900,00		25 517,91	4,74	
Bank of America Cor/Ordinary shares	US0605051046	USD	A+/Fitch Ratings		260,00		4 367,59	0,81	
<b>Total per emitter</b>					260,00		4 367,59	0,81	
Apple Inc/Ordinary shares	US0378331005	USD	AA+/Standard & Poor's		240,00		13 821,53	2,57	
<b>Total per emitter</b>					240,00		13 821,53	2,57	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00000899	KZT		04.05.2021	81 276,00		78 017,16	14,48	Reverse REPO
<b>Total per emitter</b>					81 276,00		78 017,16	14,48	
Koell JSC/Ordinary shares	KZ1C00000876	KZT	BB+/Fitch Ratings	14.05.2021	19 699,00		49 999,21	9,28	Reverse REPO
<b>Total per emitter</b>					19 699,00		49 999,21	9,28	
KazTransOil JSC/Ordinary shares	KZ1C00000744	KZT	Baa3/Moody's Investors Service	06.05.2021	14 491,00		16 416,45	3,05	Reverse REPO
<b>Total per emitter</b>					14 491,00		16 416,45	3,05	
<b>TOTAL current value of pension assets investment portfolio</b>					<b>268 741,00</b>		<b>538 673,73</b>	<b>100,00</b>	
Cash on investment accounts							27 258,23		
<b>TOTAL current value of pension assets under fiduciary management by the BCC Invest JSC*</b>							<b>540 540,31</b>		
<i>Obligations payable under the consummated transactions</i>							25 391,65		

Note: \* - taking into account dues for the transactions consummated in amount of KZT 25 391,65 thousand