

The structure of the investment portfolio of pension assets formed from
compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions
(type of contributions)

of the unified accumulative pension fund managed by «Halyk Finance» JSC

as of November 01, 2023

(thousand tenge)

Emitter and type of financial instrument	Identifier of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	200 000,00	200 000,00	187 391,62	6,99	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	22 670,32	0,85	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	283 036,83	10,55	
Total per emitter					473 600,00		493 098,78	18,39	
The National Bank of the Republic of Kazakhstan/Discount notes	KZW100014049	KZT		01.11.2023	1 400 000,00	140 000,00	139 880,86	5,22	
The National Bank of the Republic of Kazakhstan/Discount notes	KZW100014056	KZT		15.11.2023	5 000 000,00	500 000,00	496 619,00	18,52	
Total per emitter					6 400 000,00		636 499,86	23,73	
Home Credit Bank JSC/Bonds	KZ2C00009892	KZT		04.08.2025	90 000,00	90 000,00	91 472,73	3,41	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	30 880,00	30 880,00	31 116,76	1,16	
Total per emitter					120 880,00		122 589,49	4,57	
Development Bank of Kazakhstan JSC/Eurobonds	XS2337670421	KZT	BBB-/Fitch Ratings	06.05.2026	200,00	100 000,00	90 558,50	3,38	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	13 076,43	0,49	
Total per emitter					12 200,00		103 634,93	3,86	
"Microfinance Organization "KMF" LLP/Bonds	KZ2P00008550	KZT		16.05.2024	20 000,00	20 000,00	22 752,53	0,85	
Total per emitter					20 000,00		22 752,53	0,85	
ISHARES 7-10 YEAR TREASURY BOND ETF/Shares	US4642874402	USD			1 507,00		64 049,51	2,39	
Total per emitter					1 507,00		64 049,51	2,39	
ISHARES TRUST ISHARES 5-10 YEA CMN/Shares	US4642886380	USD			2 843,00		64 151,79	2,39	
Total per emitter					2 843,00		64 151,79	2,39	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	26 368,05	0,98	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	95 126,64	3,55	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	194 528,98	7,25	
Total per emitter					321 553,00		316 023,67	11,78	
KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	75 853,26	2,83	
Total per emitter					70 000,00		75 853,26	2,83	
ISHARES MSCI WORLD ETF/Shares	US4642863926	USD			762,00		41 357,16	1,54	
Total per emitter					762,00		41 357,16	1,54	
NOKIA OYJ /Ordinary shares	FI0009000681	EUR	BBB-/Standard & Poor's		4 838,00		7 439,94	0,28	

Total per emitter					4 838,00		7 439,94	0,28	
ASML HOLDING NV-NY REG SHS/Ordinary shares	NL0010273215	EUR	A2/Moody's Investors Service		145,00		40 556,83	1,51	
Total per emitter					145,00		40 556,83	1,51	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aaa/Moody's Investors Service	31.05.2030	3 880,00	182 231,96	173 841,50	6,48	
Total per emitter					3 880,00		173 841,5	6,48	
Asian Development Bank/Eurobonds	XS2590132242	KZT	AAA/Standard & Poor's	18.03.2025	4 800 000,00	4 800,00	5 300,30	0,20	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030	12 000 000,00	12 000,00	13 483,18	0,50	
Total per emitter					16 800 000,00		18 783,47	0,70	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-108	KZKD00000915	KZT		01.11.2023	505 761,00		467 276,63	17,42	Reverse REPO
Total per emitter					505 761,00		467 276,63	17,42	
The National Bank of the Republic of Kazakhstan/Discount notes	KZW100014056	KZT		01.11.2023	342 176,00		34 000,80	1,27	Reverse REPO
Total per emitter					342 176,00		34 000,8	1,27	
TOTAL current value of pension assets investment portfolio					25 080 145,00		2 681 910,15	100,00	
Cash on investment accounts							3 241,06		
Other assets							41986,25		
TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC							2 727 137,45		