

The structure of the investment portfolio formed at the expense of the pension assets
of the unified accumulative pension fund under the fiduciary management
of the BCC Invest JSC

as of April 01, 2021

(thousand tenge)

Emitter and type of financial instrument	Identificator of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	Share of investment portfolio, %	Notes
1	2	3	4	5	6	7	8	9	10
National managing holding "Baiterek" JSC/Bonds	KZ2C00007383	KZT		19.03.2031	9 000,00	9 000,00	9 030,25	6,52	
Total per emitter					9 000,00		9 030,25	6,52	
KazAgroFinance JSC/Bonds	KZ2C00006781	KZT	BB+/Fitch Ratings	24.12.2024	28 000,00	28 000,00	28 976,08	20,92	
Total per emitter					28 000,00		28 976,08	20,92	
WISDMTREE EMERG MKT EX-ST OW/Shares	US97717X5784	USD			240,00		4 146,25	2,99	
Total per emitter					240,00		4 146,25	2,99	
VANGUARD VALUE ETF/Shares	US9229087443	USD			75,00		4 235,42	3,06	
Total per emitter					75,00		4 235,42	3,06	
TAIWAN SEMICONDUCTOR/Dep.reciepts	US8740391003	USD	AA-/Standard & Poor's		80,00		3 974,97	2,87	
Total per emitter					80,00		3 974,97	2,87	
SPDR PORTFOLIO DEVELOPED WOR/Shares	US78463X8891	USD			280,00		4 241,25	3,06	
Total per emitter					280,00		4 241,25	3,06	
SCHWAB US LARGE-CAP VALUE/Shares	US8085244098	USD			150,00		4 177,09	3,02	
Total per emitter					150,00		4 177,09	3,02	
Novartis A.G./Dep.reciepts	US66987V1098	USD	AA-/Standard & Poor's		110,00		4 085,36	2,95	
Total per emitter					110,00		4 085,36	2,95	
JOHNSON & JOHNSON/Ordinary shares	US4781601046	USD	AAA/Standard & Poor's		60,00		4 204,63	3,04	
Total per emitter					60,00		4 204,63	3,04	
JD.COM INC/Dep.reciepts	US47215P1066	USD	BBB+/Standard & Poor's		110,00		3 835,78	2,77	
Total per emitter					110,00		3 835,78	2,77	
ISHARES CORE MSCI EMERGING/Shares	US46434G1031	USD			150,00		4 093,28	2,96	
Total per emitter					150,00		4 093,28	2,96	
Bank of America Cor/Ordinary shares	US0605051046	USD	A-/Standard & Poor's		260,00		4 273,03	3,09	
Total per emitter					260,00		4 273,03	3,09	
Apple Inc/Ordinary shares	US0378331005	USD	AA+/Standard & Poor's		80,00		4 120,07	2,98	
Total per emitter					80,00		4 120,07	2,98	
The Ministry of Finance of the Republic of Kazakhstan/Eurobonds	XS1120709826	KZT		01.04.2021	17 091,00		9 015,38	6,51	Reverse REPO
Total per emitter					17 091,00		9 015,38	6,51	
Kcell JSC/Ordinary shares	KZ1C00000876	KZT		09.04.2021	11 768,00		28 036,47	20,24	Reverse REPO
Total per emitter					11 768,00		28 036,47	20,24	

KazTransOil JSC/Ordinary shares	KZ1C00000744	KZT		01.04.2021	8 054,00		9 047,31	6,53	Reverse REPO
Total per emitter					8 054,00		9 047,31	6,53	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00007318	KZT		01.04.2021	9 189,00		9 014,21	6,51	Reverse REPO
Total per emitter					9 189,00		9 014,21	6,51	
TOTAL current value of pension assets investment portfolio					84 697,00		138 506,84	100,00	
Cash on investment accounts							194 884,99		
TOTAL current value of pension assets under fiduciary management by the BCC Invest JSC*							304 415,75		
<i>Obligations payable under the consummated transactions</i>							<i>28 976,08</i>		

Note: * - taking into account dues for the transactions consummated in amount of KZT 28 976,08 thousand