Annex to the Rules and terms of publication on the Internet resource of the unified accumulative pension fund of information on the structure of the investment portfolio of the unified accumulative pension fund at the expense of pension assets

The Form

The structure of the investment portfolio of pension assets formed from

compulsory pension contributions, compulsory occupational pension contributions and voluntary pension contributions

(type of contributions)

of the unified accumulative pension fund managed by «Halyk Finance» JSC

as of April 01, 2025

(thousand tenge)

Emitter and type of financial instrument	Identificator of financial instrument	Currency of notional value (basic asset)	Rating	Maturity date	Quantity	Notional value	Current value	of investment port	Notes
1	2	3	4	5	6,00	7,00	8,00	9,00	10
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001160	KZT		28.07.2029	1 500 000,00	1 500 000,00	1 415 019,67	3,76	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-192	KZKD00000543	KZT		18.04.2028	1 144 014,00	1 144 014,00	940 545,39	2,50	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-168	KZKD00000949	KZT		16.04.2032	500 000,00	500 000,00	408 224,72	1,08	
The Ministry of Finance of the Republic of Kazakhstan/MEOKAM-60	KZK200000737	KZT		18.11.2027	252 115,00	252 115,00	272 601,44	0,72	
The Ministry of Finance of the Republic of Kazakhstan/MEOKAM-48	KZK200000729	KZT		16.09.2026	477 255,00	477 255,00	478 545,29	1,27	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00001129	KZT		17.03.2031	23 600,00	23 600,00	19 733,67	0,05	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-84	KZKD00001244	KZT		22.02.2031	1 300 239,00	1 300 239,00	1 182 286,09	3,14	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-108	KZKD00001087	KZT		31.03.2029	528 781,00	528 781,00	472 664,12	1,26	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-96	KZKD00001228	KZT		12.05.2031	250 000,00	250 000,00	273 897,92	0,73	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00000907	KZT		03.07.2027	500 000,00	500 000,00	481 735,00	1,28	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-72	KZKD00001251	KZT		07.03.2030	1 256 040,00	1 256 040,00	1 151 799,57	3,06	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-120	KZKD00000899	KZT		06.03.2027	1 885 414,00	1 885 414,00	1 728 325,08	4,59	
The Ministry of Finance of the Republic of Kazakhstan/MEUKAM-156	KZKD00000758	KZT		20.06.2027	500 000,00	500 000,00	464 537,50	1,23	
Total per emiter					10 117 458,00		9 289 915,44	24,67	
Home Credit Bank JSC/Bonds	KZ2C00011401	KZT		05.07.2029	1 800 000,00	1 800 000,00	2 151 711,25	5,71	
Home Credit Bank JSC/Bonds	KZ2C00009892	KZT		04.08.2025	90 000,00	90 000,00	94 656,47	0,25	
Home Credit Bank JSC/Bonds	KZ2C00009918	KZT		31.07.2026	830 880,00	830 880,00	907 219,64	2,41	
Total per emiter					2 720 880,00		3 153 587,36	8,37	
JSC "Otbasy bank" house construction savings bank"/Bonds	KZ2C00011740	KZT		24.07.2029	1 000 000,00	1 000 000,00	1 123 559,77	2,98	
Total per emiter					1 000 000,00		1 123 559,77	2,98	
"Microfinance Organization "KMF" LLP/Bonds	KZ2P00011299	KZT		21.05.2025	2 452 622,00	2 452 622,00	2 877 948,07	7,64	
Total per emiter					2 452 622,00		2 877 948,07	7,64	
Development Bank of Kazakhstan JSC/Bonds	KZ2C00009637	KZT		29.03.2026	12 000,00	12 000,00	13 130,84	0,04	
Development Bank of Kazakhstan JSC/Eurobonds	XS2337670421	KZT	Baa1/Moody's Investors Service	06.05.2026	200,00	100 000,00	99 653,00	0,27	
Total per emiter					12 200,00		112 783,84	0,30	
Private company BI Development Ltd/Bonds	KZ2D00012531	USD		31.10.2026	4 488,00	226 392,67	240 431,86	0,64	
Private company BI Development Ltd/Bonds	KZ2D00012457	KZT		31.10.2026	796 736,00	796 736,00	926 114,12	2,46	
Total per emiter					801 224,00		1 166 545,98	3,10	
IShares Core S&P MidCap ETF/Shares	US4642875078	USD			23 510,00		690 216,17	1,83	
Total per emiter					23 510,00		690 216,17	1,83	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009454	KZT		29.09.2025	200 000,00	200 000,00	214 704,57	0,57	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009447	KZT		18.08.2025	96 553,00	96 553,00	104 932,21	0,28	
Kazakhstan Sustainability Fund JSC /Bonds	KZ2C00009470	KZT		14.07.2026	25 000,00	25 000,00	27 024,94	0,07	
Total per emiter					321 553,00		346 661,72	0,92	

KazAgroFinance JSC/Bonds	KZ2C00009843	KZT	BBB-/Fitch Ratings	12.07.2030	70 000,00	70 000,00	86 107,10	0,23	
Total per emiter					70 000,00		86 107,10	0,23	
National managing holding "Baiterek" JSC/Bonds	KZ2C00011237	KZT		21.06.2025	1 000 000,00	1 000 000,00	1 052 251,20	2,79	
Total per emiter					1 000 000,00		1 052 251,20	2,79	
Air Astana JSC/Dep.reciepts	US0090632078	USD			99 252,00		302 903,41	0,80	
Total per emiter					99 252,00		302 903,41	0,80	
ISHARES SEMICONDUCTOR ETF /Shares	US4642875235	USD			3 038,00		288 705,55	0,77	
Total per emiter					3 038,00		288 705,55	0,77	
KEGOC JSC/Ordinary shares	KZ1C00000959	KZT	Baa1/Moody's Investors Service		209 940,00		309 155,54	0,82	
Total per emiter					209 940,00		309 155,54	0,82	
National company "KazMunayGaz" JSC/Ordinary shares	KZ1C00001122	KZT	Baa1/Moody's Investors Service		16 023,00		233 890,78	0,62	
Total per emiter					16 023,00		233 890,78	0,62	
SPDR Portfolio S&P 500 ETF/Shares	US78464A5083	USD			57 649,00		1 471 762,16	3,91	
Total per emiter					57 649,00		1 471 762,16	3,91	
Toyota Financial Services Kazakhstan MFO LLP/Bonds	KZ2P00011596	KZT		25.07.2028	500 000,00	500 000,00	551 187,31	1,46	
Total per emiter					500 000,00		551 187,31	1,46	
AK Altynalmas JSC/Bonds	KZ2C00012953	USD		26.12.2027	10 000,00	504 440,00	532 879,36	1,42	
Total per emiter					10 000,00		532 879,36	1,42	
"Kazatomprom" National Atomic Company JSC/Dep.reciepts	US63253R2013	USD	Baa1/Moody's Investors Service		10 312,00		174 259,81	0,46	
Total per emiter					10 312,00		174 259,81	0,46	
GLOBAL X URANIUM ETF/Shares	US37954Y8710	USD			24 154,00		281 212,35	0,75	
Total per emiter					24 154,00		281 212,35	0,75	
Global X ART INTEL& TECH/Shares	US37954Y6326	USD			26 319,00		484 852,53	1,29	
Total per emiter					26 319,00		484 852,53	1,29	
Industrial Development Fund JSC /Bonds	KZ2C00008217	KZT		12.11.2028	800 000,00	800 000,00	864 434,94	2,30	
Total per emiter					800 000,00		864 434,94	2,30	
TENGIZCHEVROIL FIN CO IN/Eurobonds	XS2010030083	USD	Baa2/Moody's Investors Service	15.08.2030	1 000,00	504 440,00	443 812,62	1,18	
Total per emiter					1 000,00		443 812,62	1,18	
INDOFOOD CBP SUKSES MAKM/Eurobonds	XS2349180104	USD	Baa2/Moody's Investors Service	09.06.2031	1 000,00	504 440,00	456 067,82	1,21	
Total per emiter					1 000,00		456 067,82	1,21	
Bank of America Cor/Ordinary shares	US0605051046	USD	AA-/Fitch Ratings		9 261,00		192 610,84	0,51	
Total per emiter					9 261,00		192 610,84	0,51	
JBS USA/FOOD/FINANCE/Bonds	US46590XAL01	USD	BBB-/Standard & Poor's	15.01.2030	1 000,00	504 440,00	517 728,63	1,38	
Total per emiter					1 000,00		517 728,63	1,38	
LAM RESEARCH CORPORATION CMN/Ordinary shares	US5128073062	USD	A2/Moody's Investors Service		24 685,00		904 271,60	2,40	
Total per emiter					24 685,00		904 271,60	2,40	
JPMorgan Chase Bank, National Association/Eurobonds	XS2168690365	KZT	AA-/Standard & Poor's	28.02.2029	5,00	500 000,00	527 655,10	1,40	
Total per emiter					5,00		527 655,10	1,40	
AMAZON.COM INC/Ordinary shares	US0231351067	USD	AA/Standard & Poor's		1 958,00		190 259,40	0,51	
Total per emiter					1 958,00		190 259,40	0,51	
VALE OVERSEAS LIMITED/Bonds	US91911TAR41	USD	BBB/Fitch Ratings	12.06.2033	1 000,00	504 440,00	526 796,78	1,40	
Total per emiter					1 000,00		526 796,78	1,40	
LOCKHEED MARTIN CORP/Ordinary shares	US5398301094	USD	A/Fitch Ratings		1 830,00		407 495,16	1,08	
Total per emiter					1 830,00		407 495,16	1,08	
Continental Resources Inc./Bonds	USU21180AG60	USD	BBB/Fitch Ratings	15.01.2031	1 000,00	504 440,00	514 528,38	1,37	
Total per emiter					1 000,00		514 528,38	1,37	
JSW STEEL LTD/Bonds	USY44680RV38	USD	Ba1/Moody's Investors Service	05.04.2027	1 000,00	504 440,00	493 479,22	1,31	
Total per emiter					1 000,00		493 479,22	1,31	
UnitedHealth Group INC/Ordinary shares	US91324P1021	USD	A+/Standard & Poor's		1 123,00		292 063,25	0,78	
Total per emiter					1 123,00		292 063,25	0,78	
YARA INTERNATIONAL ASA/Bonds	USR9900CAS54	USD	BBB/Standard & Poor's	04.06.2030	1 000,00	504 440,00	464 369,08	1,23	
Total per emiter					1 000,00		464 369,08	1,23	

ALPHABET INC./Ordinary shares	US02079K1079	USD	AA+/Standard & Poor's		4 675,00		367 888,09	0,98	
Total per emiter					4 675,00		367 888,09	0,98	
Microsoft Corp./Ordinary shares	US5949181045	USD	Aaa/Moody's Investors Service		998,00		190 654,40	0,51	
Total per emiter					998,00		190 654,40	0,51	
US GOVERNMENT/Bonds	US912797NE36	USD	Aaa/Moody's Investors Service	08.05.2025	14 090,00	710 755,96	707 327,27	1,88	
US GOVERNMENT/Bonds	US912797PA95	USD	Aaa/Moody's Investors Service	22.04.2025	8 030,00	405 065,32	403 869,97	1,07	
US GOVERNMENT/Bonds	US912797NB96	USD	Aaa/Moody's Investors Service	10.04.2025	11 750,00	592 717,00	591 805,40	1,57	
US GOVERNMENT/Bonds	US91282CHF14	USD	Aaa/Moody's Investors Service	31.05.2030	32 120,00	1 620 261,28	1 620 965,54	4,30	
Total per emiter					65 990,00		3 323 968,19	8,83	
Asian Development Bank/Eurobonds	XS2610164944	KZT	AAA/Standard & Poor's	17.12.2030	12 000 000,00	12 000,00	11 481,62	0,03	
Total per emiter					12 000 000,00		11 481,62	0,03	
European bank of reconstruction and developments/Bonds	US29874QEG55	USD	AAA/Standard & Poor's	19.05.2025	840,00	423 729,60	422 224,70	1,12	
Total per emiter					840,00		422 224,70	1,12	
The Ministry of Finance of the Republic of Kazakhstan/MEKKAM-12	KZK100000365	KZT		01.04.2025	3 150 388,00		292 007,57	0,78	Reverse REPO
Total per emiter					3 150 388,00		292 007,57	0,78	
European bank of reconstruction and developments/Eurobonds	XS2754484439	KZT	AAA/Fitch Ratings	01.04.2025	1 688 540 768,00		1 724 000,12	4,58	Reverse REPO
Total per emiter					1 688 540 768,00		1 724 000,12	4,58	
TOTAL current value of pension assets investment portfolio					**1 724 085 655,00**		**37 658 182,98**	**100,00**	
Cash on investment accounts							287 892,43		
Other assets							2 434,39		
TOTAL current value of pension assets under fiduciary management by the «Halyk Finance» JSC							**37 948 509,80**		